

FIG. 1

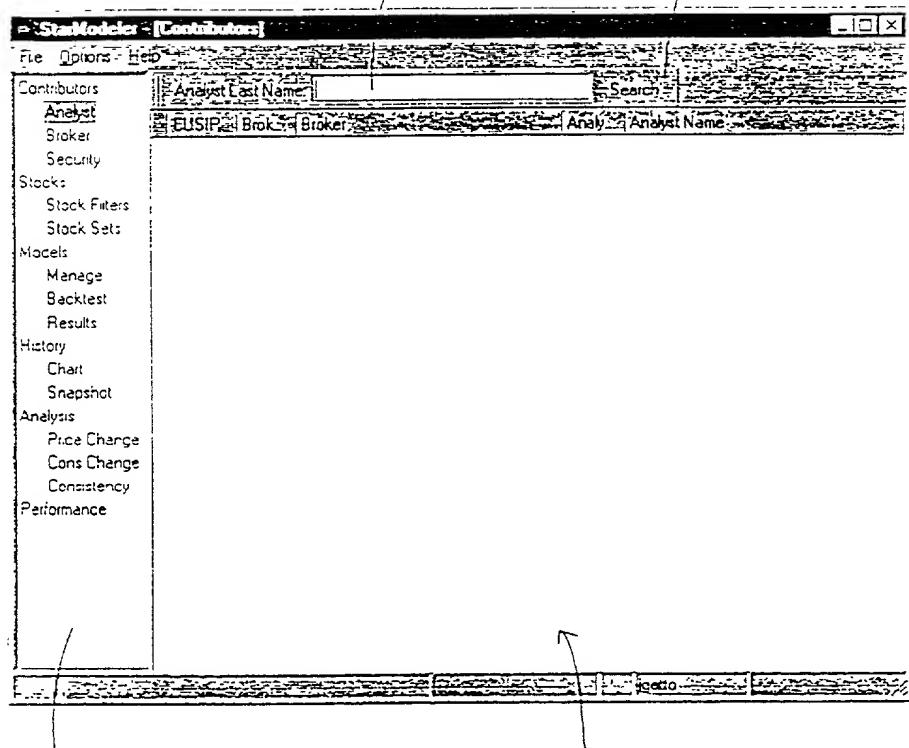


FIG. 2

220

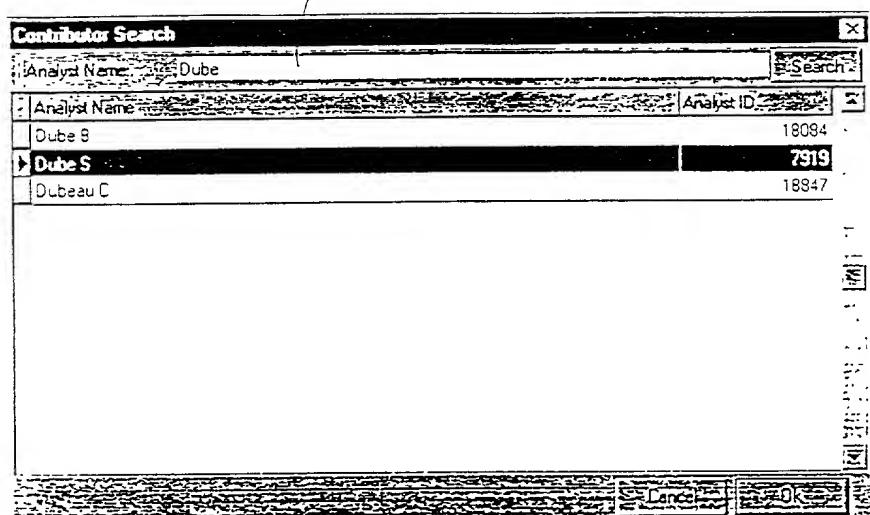


FIG. 3

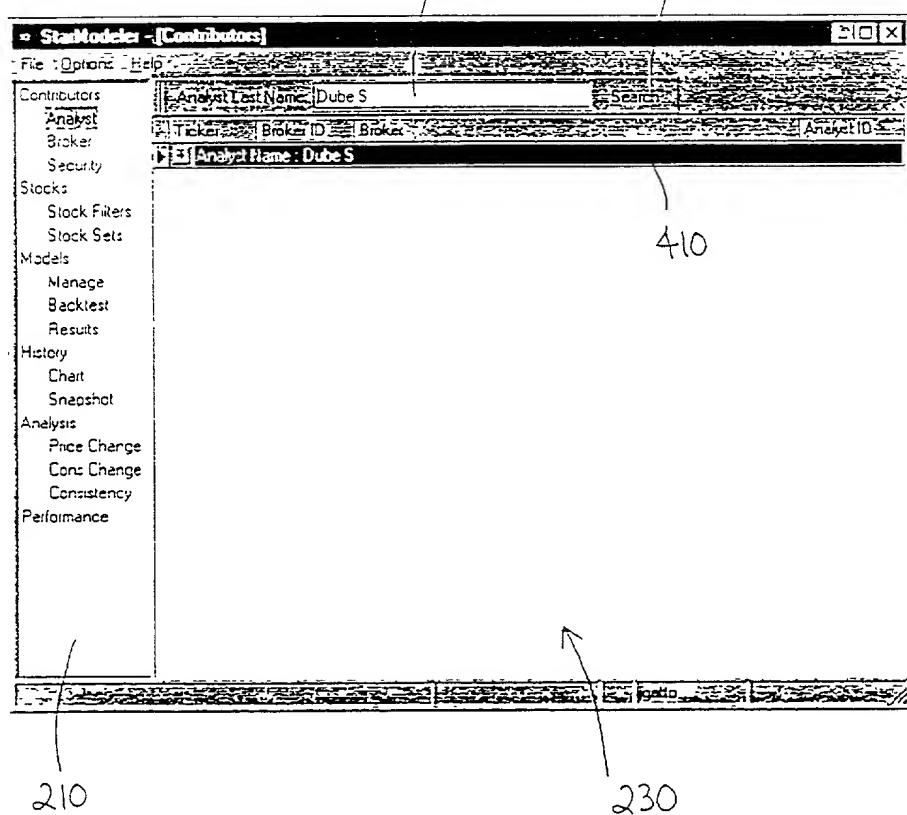


FIG 4

510 520 220 530

540

StarModeler - [Contributors]

File Options Help

Contributors	Analyst	Last Name	Dube S	Search	Exit
Analyst					
Broker					
Security					
Stocks	BGH	251	Lehman Brothers	7919	
Stock Filters	DEC	251	Lehman Brothers	7919	
Stock Sets	DGN	251	Lehman Brothers	7919	
Models	HON	251	Lehman Brothers	7919	
Manage	HWP	251	Lehman Brothers	7919	
Backtest	IBM	251	Lehman Brothers	7919	
Results	MMM	251	Lehman Brothers	7919	
History	NCR	251	Lehman Brothers	7919	
Chart	PRM	251	Lehman Brothers	7919	
Snapshot	SY	251	Lehman Brothers	7919	
Analysis	TNDM	251	Lehman Brothers	7919	
Price Change	WAN	251	Lehman Brothers	7919	
Cors Change	BGH	308	Lehman Brothers Japan	7919	
Consistency	DEC	308	Lehman Brothers Japan	7919	
Performance	DGN	308	Lehman Brothers Japan	7919	
	HON	308	Lehman Brothers Japan	7919	
	IBM	308	Lehman Brothers Japan	7919	
	MMM	308	Lehman Brothers Japan	7919	
	NCR	308	Lehman Brothers Japan	7919	
	PRM	308	Lehman Brothers Japan	7919	
	SY	308	Lehman Brothers Japan	7919	

210

FIG. 5

505

610 620 630 640

	Broker	Name	Analyst	Name
Analyst		Wasserstein Perella & Co., Inc.		
Broker		Wasserstein Perella & Co., Inc.		
Security				
Stocks				
Stock Filters	AAPL	1496	7919	Dube S
Stock Sets	ABT	1496	7283	Dunne R
Models	ACCX	1496	0	Unknown
Manage	ACCX	1496	45411	Loeb J
Backtest	ACXT	1496	45411	Loeb J
Results	ADPI	1496	46359	Childe J
History	AIG	1496	233	Picout M
Chart	ALLM	1496	233	Picout M
Snapshot	AMB	1496	44862	Maguire W
Analysis	AMER	1496	52141	Klein W
Price Change	AHN	1496	45411	Loeb J
Cons Change	APA	1496	973	Ferretti P
Consistency	APC	1496	973	Ferretti P
Performance	ARGY	1496	9257	Schmetz W
	ARRO	1496	7283	Dunne R
	ART	1496	1374	Atorino E
	BA	1496	52828	San Pietro J
	BAX	1496	7283	Dunne R
	BBD	1496	52828	San Pietro J
	BCR	1496	7283	Dunne R
	BRT	1496	52828	San Pietro J

210

605

FIG. 6

710 720 730 740 760 750

StarModeler - [Contributors]			
	Contributor ID	Company Name	Ullinque Ticker
Contributors	00000000000000000000000000000000	CUSIP	AAPL
Analyst	00000000000000000000000000000000	Company Name	
Broker	00000000000000000000000000000000	Ullinque	
Security	00000000000000000000000000000000	Ticker	
Stocks	03783310	Deutsche Banc Alex. Brown - Us	0 Unknown
Stock Filters	03783310	Deutsche Banc Alex. Brown - Us	658 Bradley D
Stock Sets	03783310	Deutsche Banc Alex. Brown - Us	1032 Stehman M
Models	03783310	Deutsche Banc Alex. Brown - Us	1040 Jt. Ross
Manage	03783310	Deutsche Banc Alex. Brown - Us	1283 Red C
Backtest	03783310	Deutsche Banc Alex. Brown - Us	6867 Rueppel P
Results	03783310	Deutsche Banc Alex. Brown - Us	7932 Eskenazi S
History	03783310	Argus Research Corp	938 Abramowitz W
Chart	03783310	Argus Research Corp	18158 Electrical/Electro
Snapshot	03783310	Argus Research Corp	32713 Office Equip
Analysis	03783310	Unknown	30132 Post-Technology A
Price Change	03783310	Allianz Investment Co	103 Anderson A
Cons Change	03783310	Prudential Securities	3106 Brown K
Consistency	03783310	Prudential Securities	5563 Volk M
Performance	03783310	Prudential Securities	33032 Martin R
	03783310	Prudential Securities	40709 Alexy K
	03783310	Prudential Securities	677 Young D
	03783310	Bateman	166 Hartz L
	03783310	Bateman	4047 Kapka J
	03783310	Bear, Steams & Co	656 Memenus J
	03783310	Goldman, Sachs & Co.	1007 Leffler A

210

FIG. 7

705

1101 810 820 830 840 850 860 870 870a

Owner	ISIN	Ticker	Current Ticker	Name
StarMine Top 100	02354V11	AOL	AOL	America Online
StarMine Top 500 Activity Stocks (1999)	05547041	BCOM	BCOM	Bcom Central Hispano
	20563811	CPWR	CPWR	Compuware Corp
	17275A11	CSCO	CSCO	Cisco Sys Inc
	24702511	DELL	DELL	Dell Computer Cp
	34537011	F	F	Ford Motor Co
	38252811	GOYS	GOYS	Goody's Family O
	37044211	GM	GM	Gen Motors Co
	44929511	ICOS	ICOS	Icos Corp
	45307C11	IP	INCY	Incyte Pharmaceu
	45814011	INTC	INTC	Intel Cp
	46433011	ISIP	ISIP	Iss Pharmaceuti
	59501811	MCDE	MCDE	Microdec Pharm
	58352611	MEDC	MEDC	Med-Design Corp
	71815411	MO	MO	Philip Morris
	59451811	MSFT	MSFT	Microsoft Cp
	71271311	PSFT	PSFT	PeopleSoft Inc
	30229011	XON	XON	Exxon
	99433211	YHOO	YHOO	Yahoo! Inc

210

1010

FIG. 8

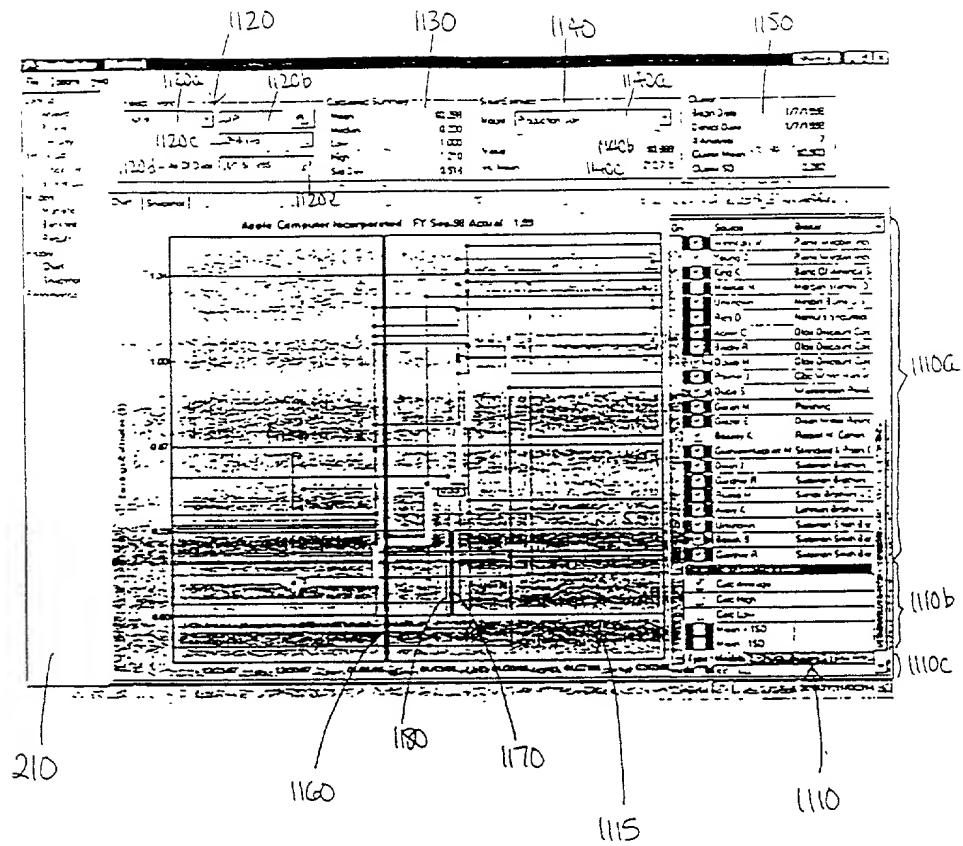
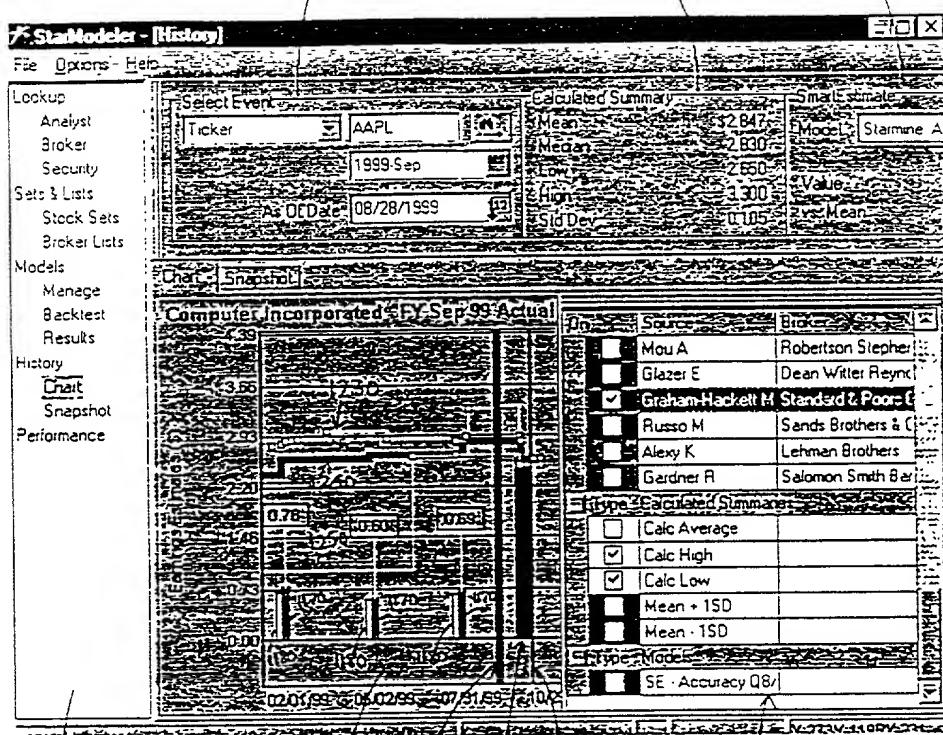


FIG. 9



F16.10

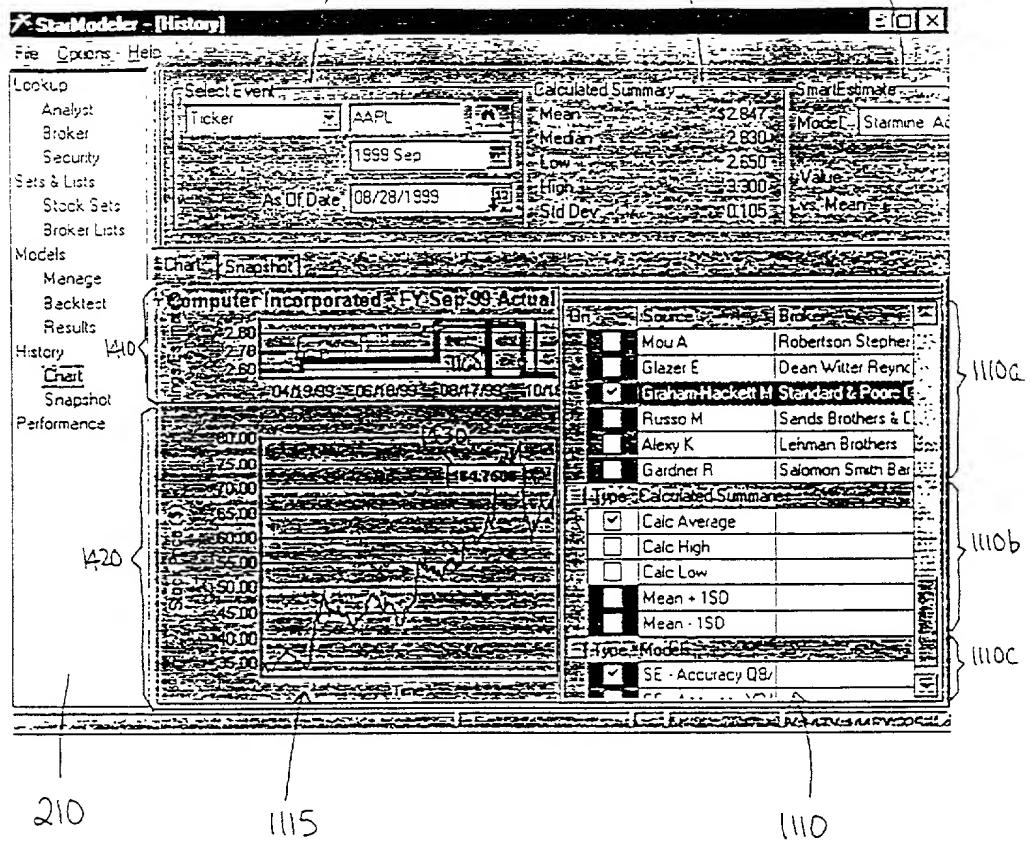


FIG. II

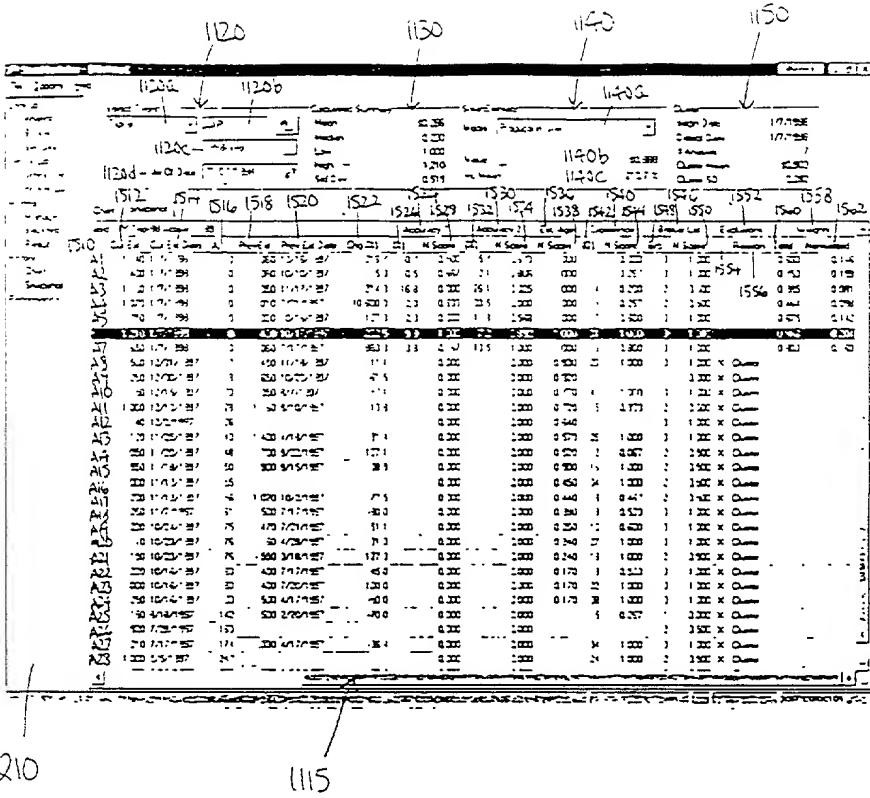


FIG. 12

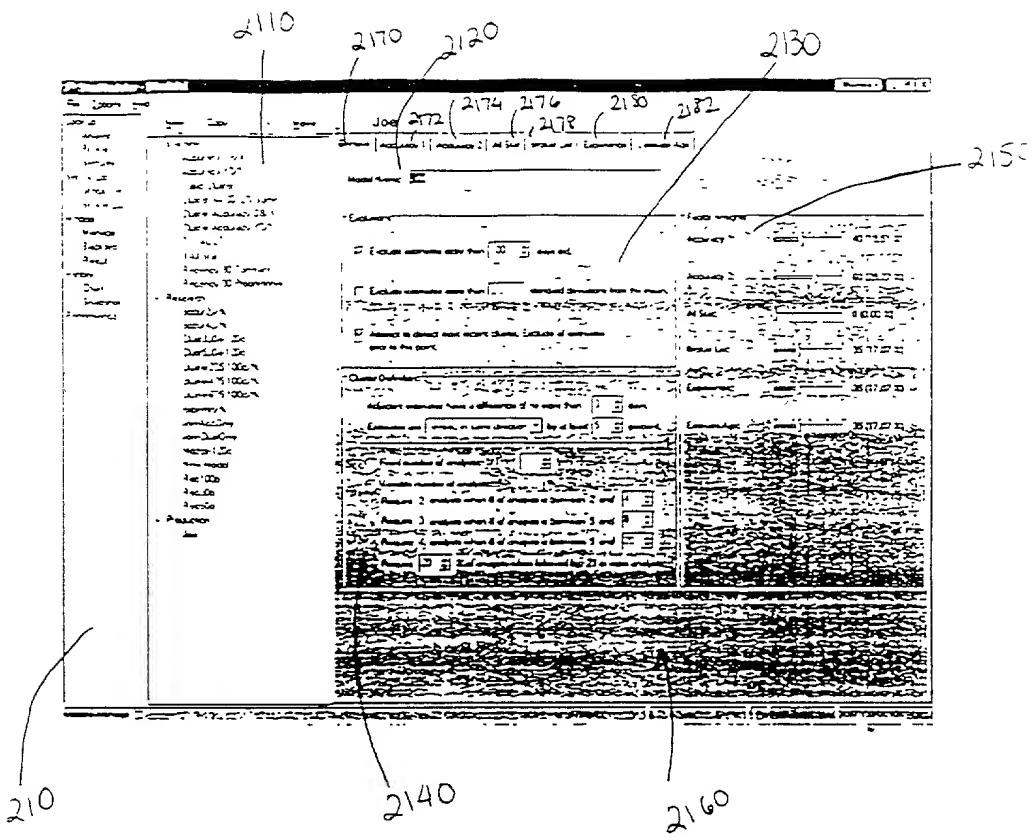


FIG. 13

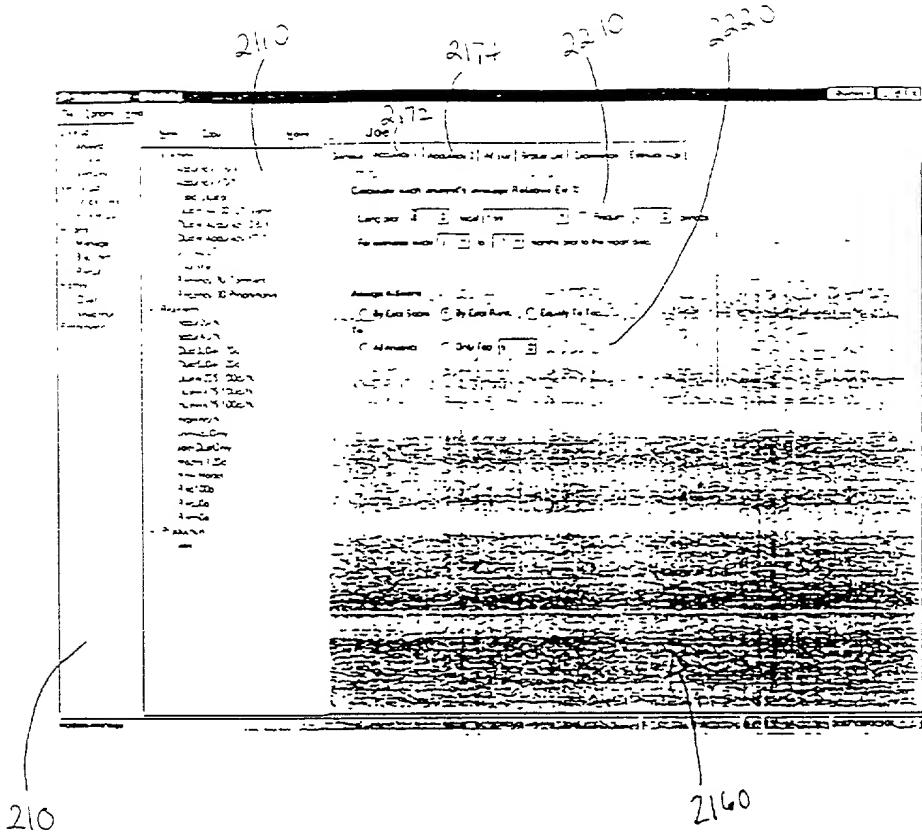


FIG. 14

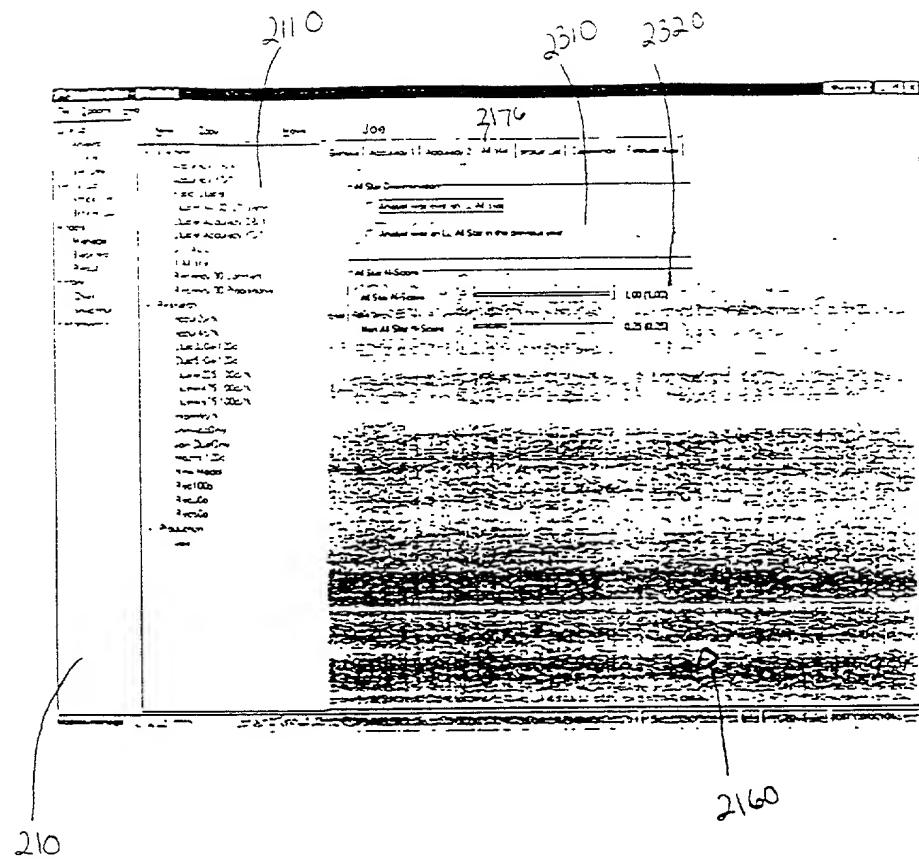


FIG. 15

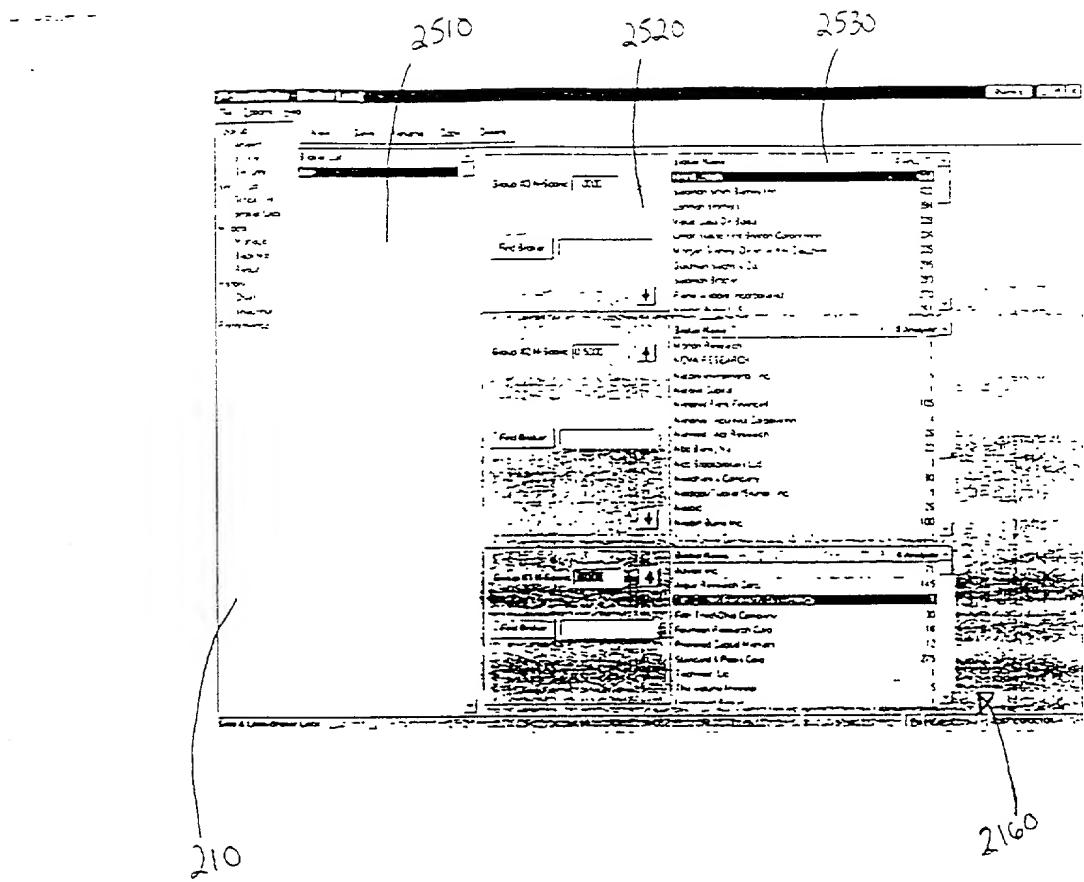
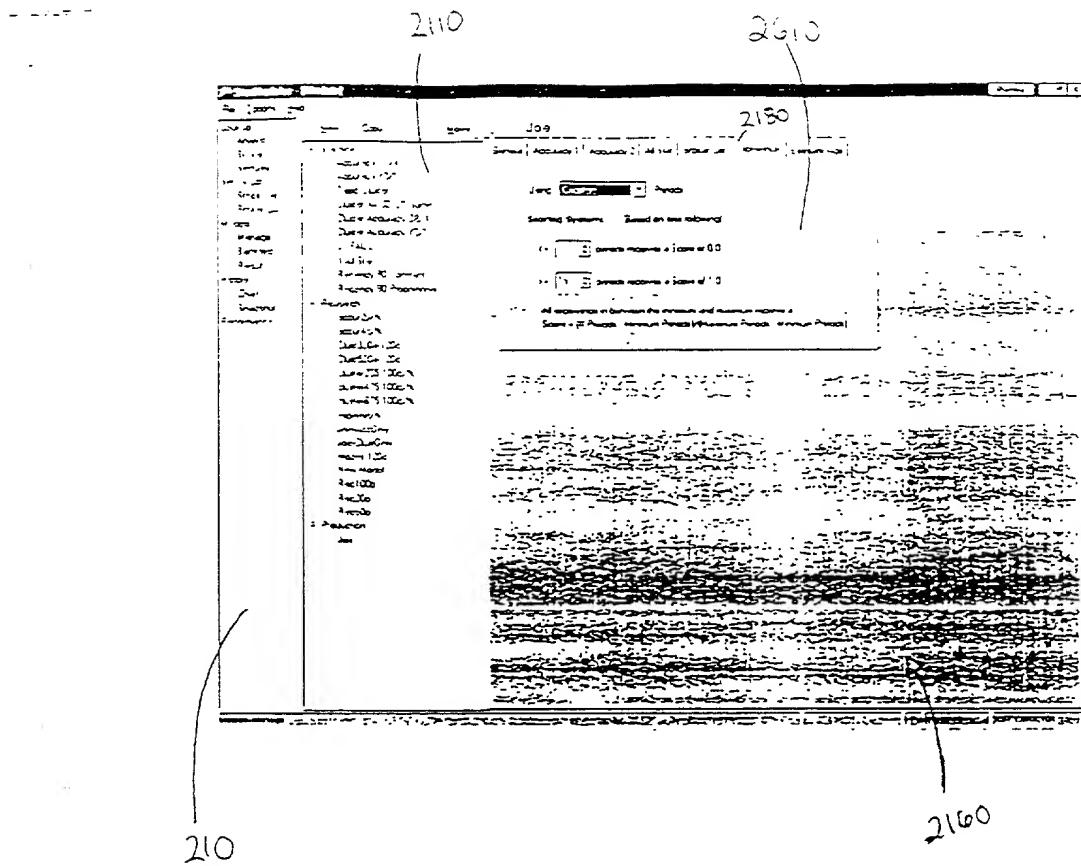


FIG. 16



F16.17

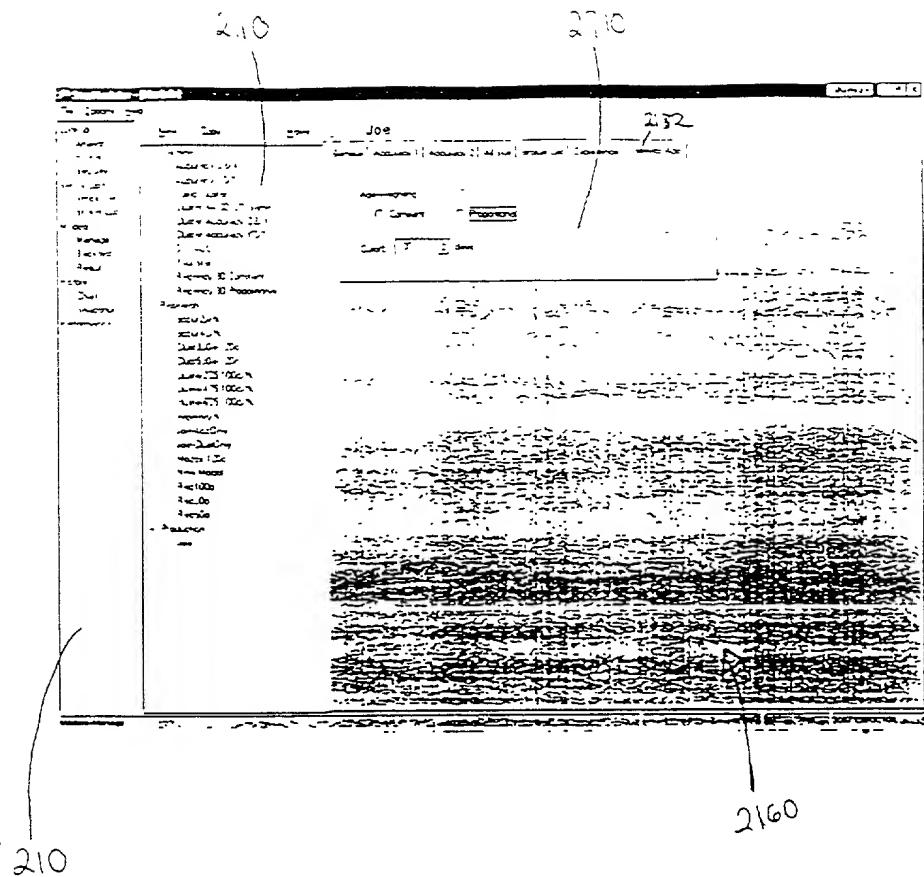
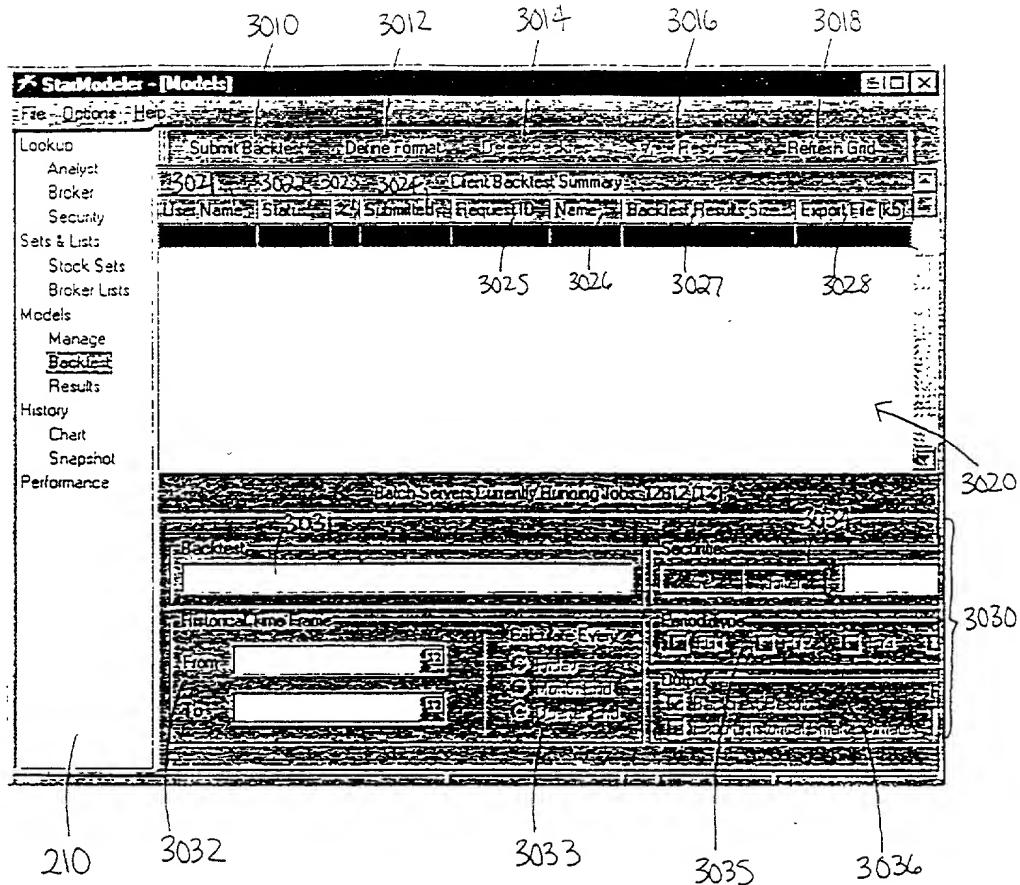
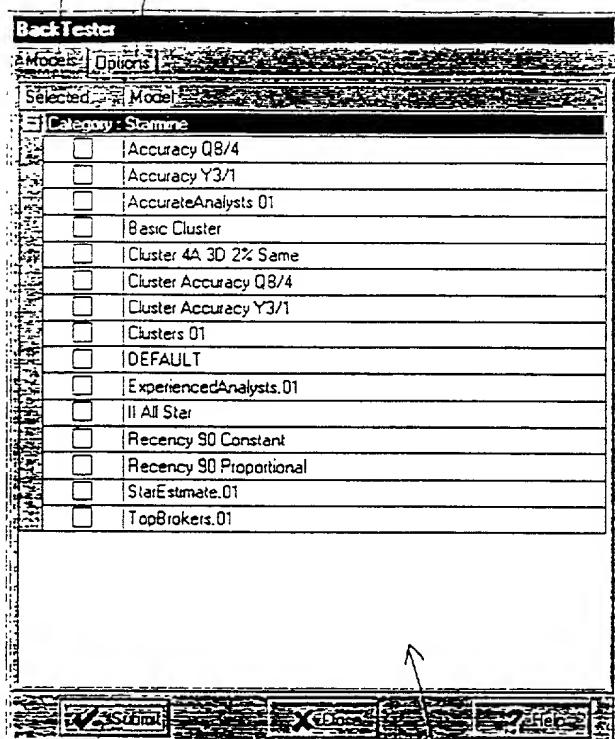


FIG. 18



F16.19

3110 3130



3140

3120

FIG. 20

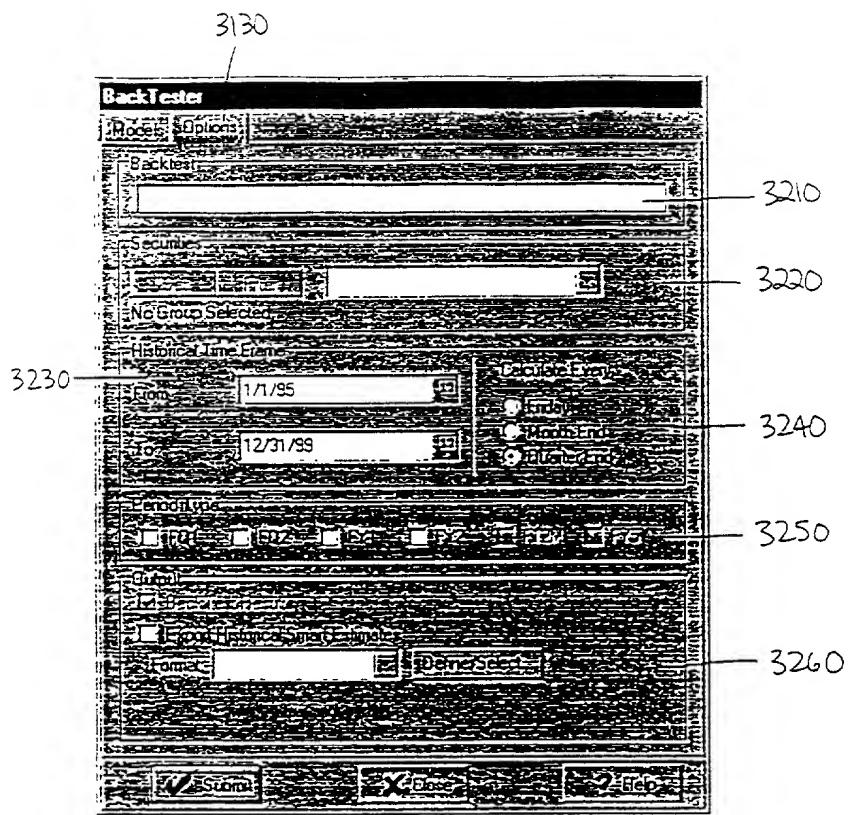
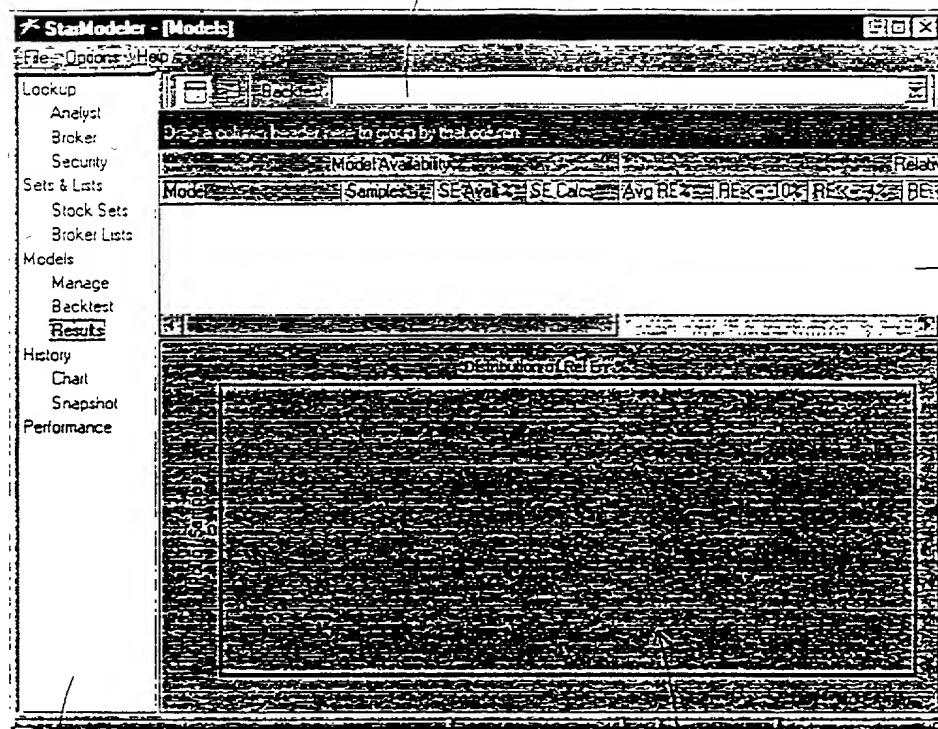


FIG.21



210

3231

FIG.22

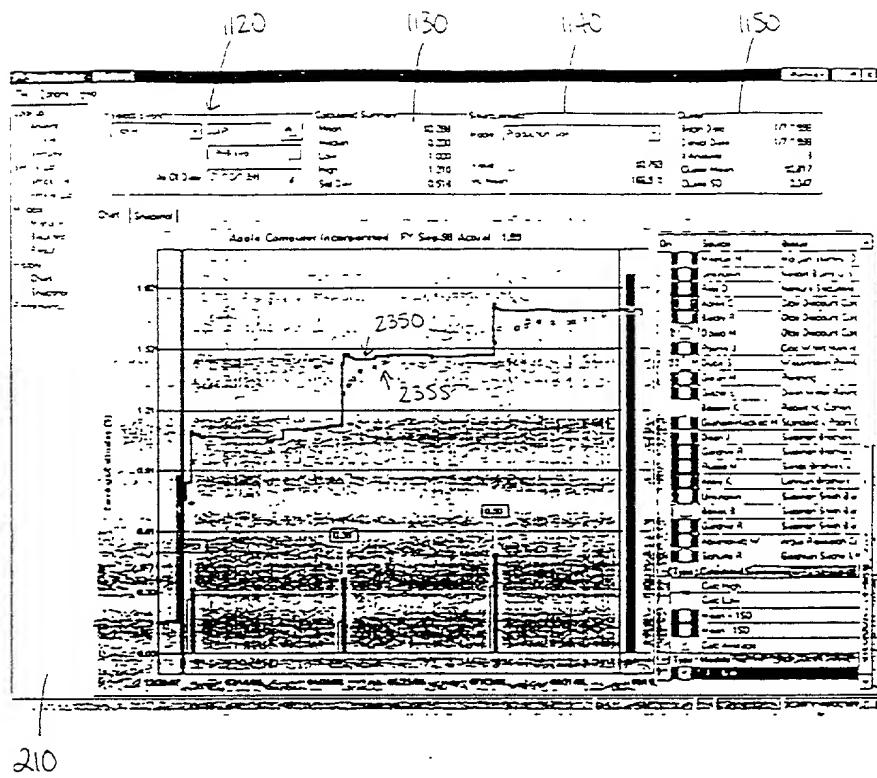


FIG. 23

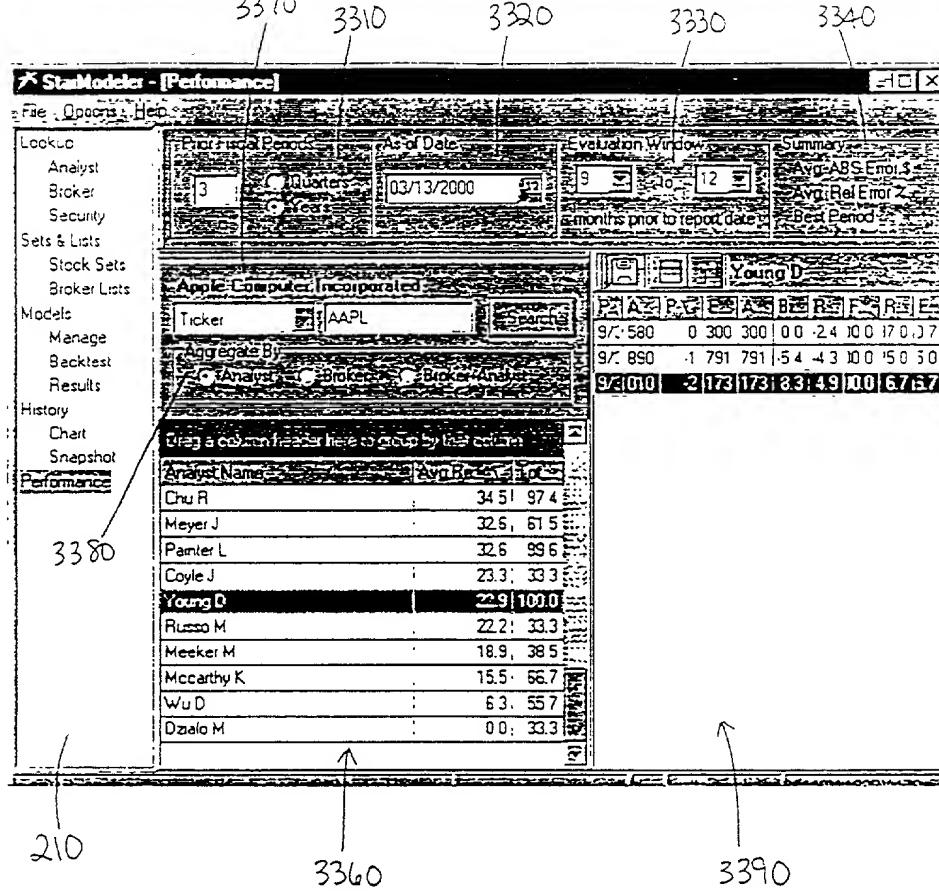


FIG. 24

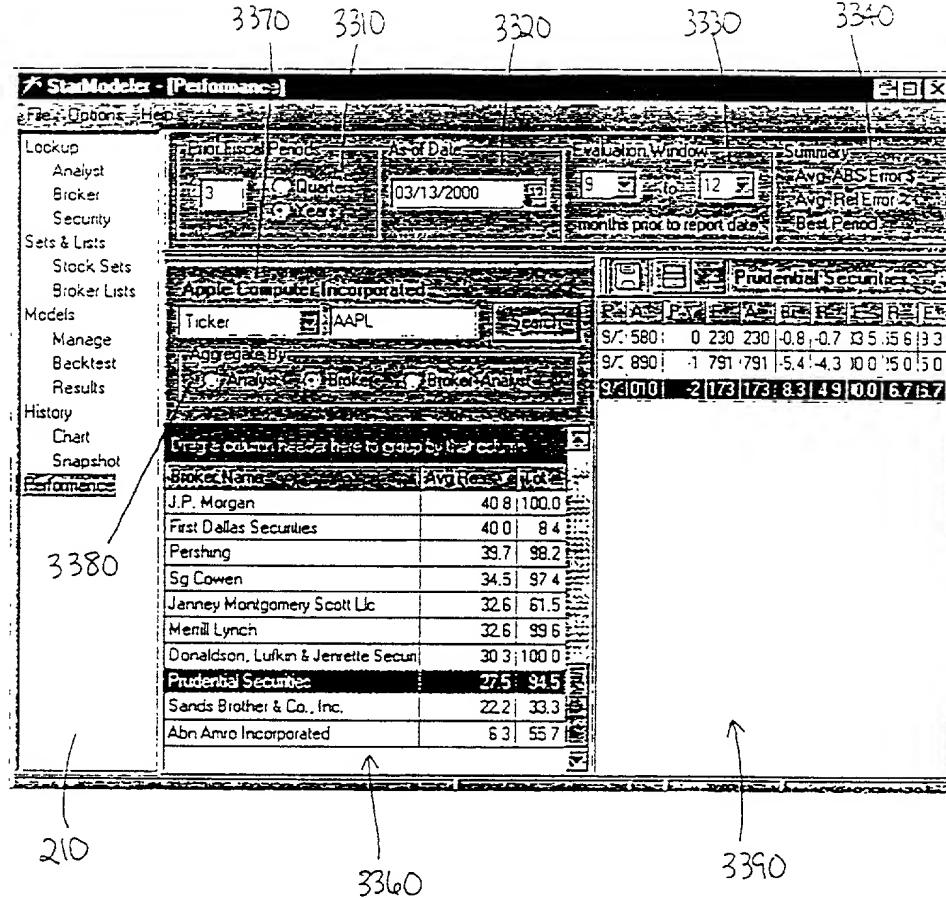


FIG. 25

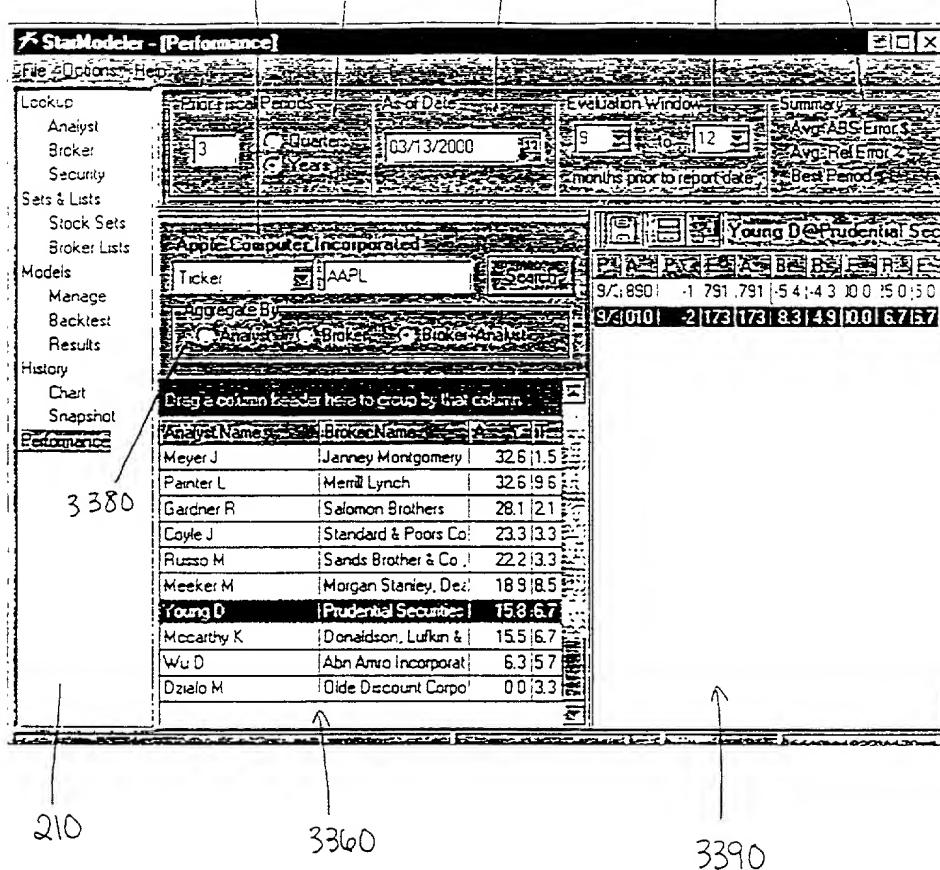


FIG. 26

Divisors XOM FQ Dec-1999

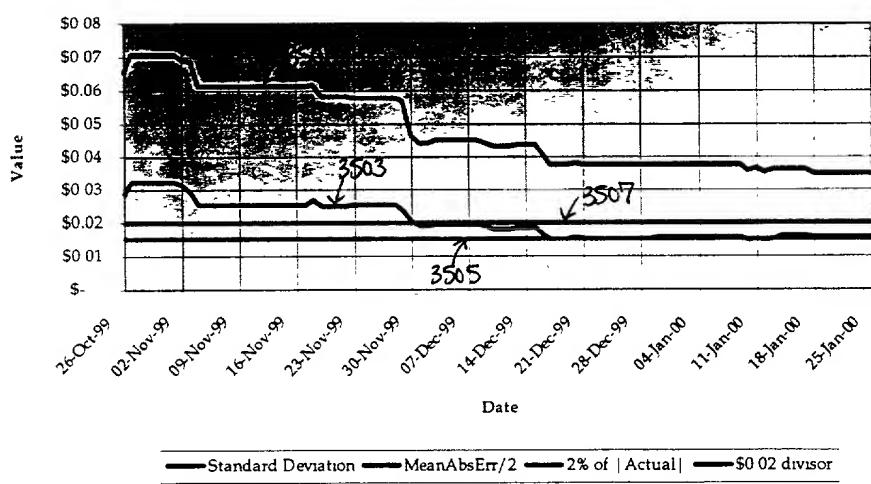


FIG. 27

Divisors AAPL FY Sep-1998

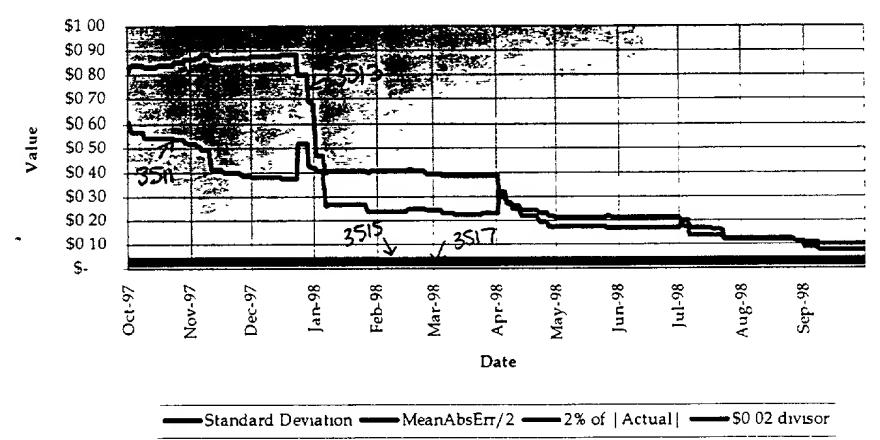


FIG. 28

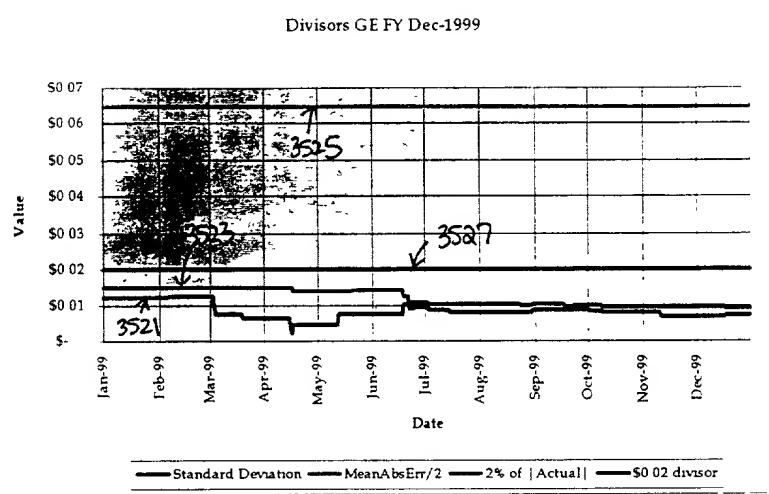


FIG. 29

Divisors GE FQ Mar-1999

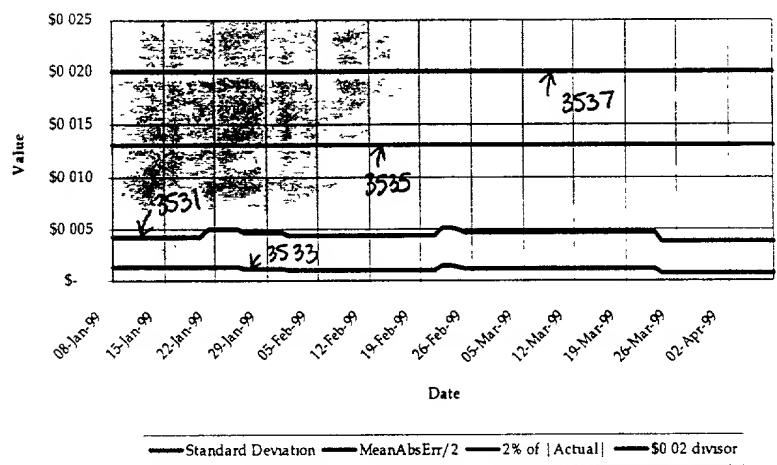


FIG. 30

Define Evaluation
Window
3510

▼
Define MinAnalysts
and provide scores for
stock/fiscal period pair
3512

▼
Define Quorum
Percent
3514

▼
Define Quorum
Participation Percent
for each analyst
3516

▼
Define Coverage
percent for each
analyst
3518

▼
Apply Neutral Score
3520

▼
Take Average
3522

▼
Truncate Score
3524

FIG. 31

Define Evaluation
Window
3610

Define MinAnalysts
3612

Take Average of
RAS(P) scores for n
periods
3614

Calculate Period
Coverage
3616

Take difference
between average RAS
and average value
3618

Multiply difference by
square root of Period
Coverage
3620

Add average value to
score
3622

Truncate Score
3624

FIG. 32

Define Evaluation
Window
3710

Define MinAnalysts
3712

Take Average of single
period RAS scores
over all analyst/stock/
period triples = "A"
3714

Count number of
analyst/stock/period
triples in group = "C"
3716

Measure amount by
which "A" differs from
1/2
3718

Multiply by square root
of "C"
3720

Add average value to
score
3722

Truncate score
3724

FIG. 33

Analyst Measurement Tool 3803

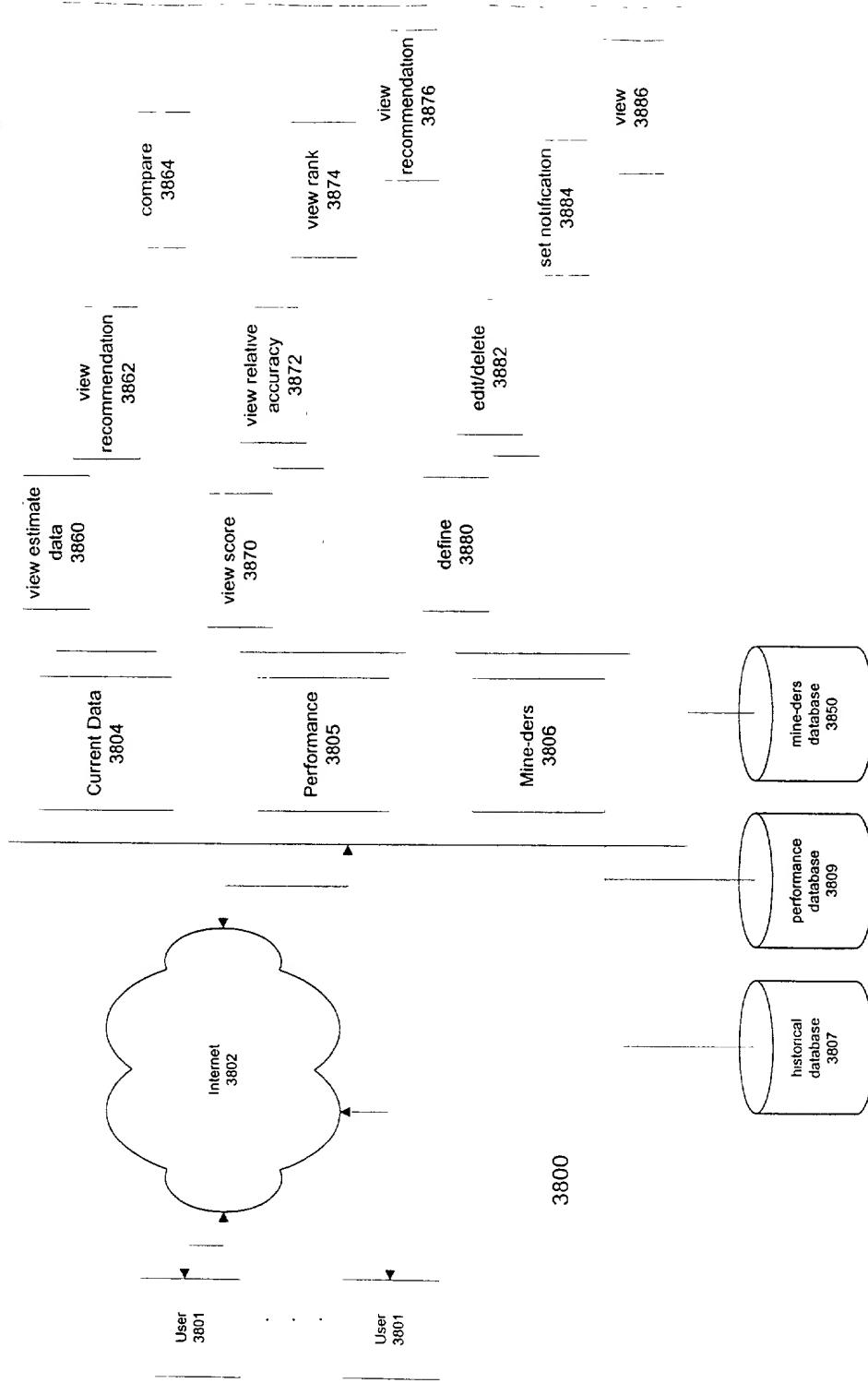


FIG. 34

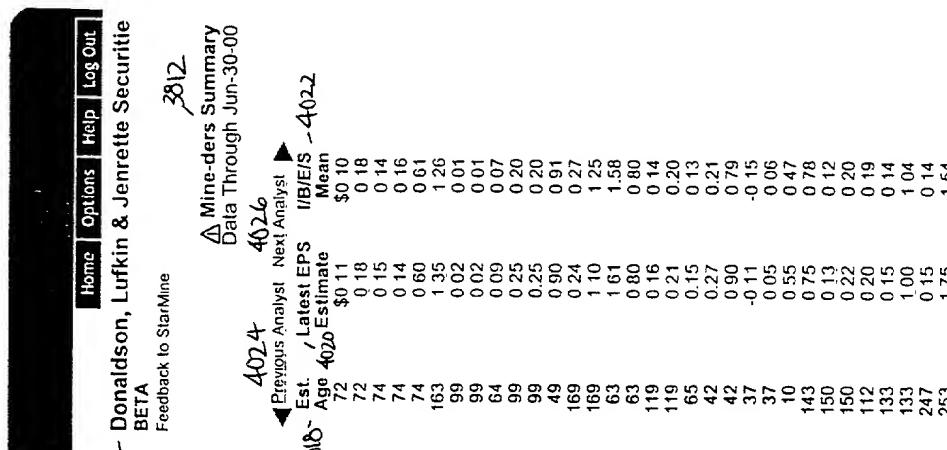
STAR MINE FOR THE SELL SIDE

3844 Analyst: **Sanger, A.**

Current Data	Performance	MineLens	Firmwide	Miners
3820	3842	3824	3816	3828

3830 / **3832**

Ticker	Period	Trigger Date	Alert Description	Estimate / Latest EPS	I/B/E/S	Mean
ESV	FQ 06-00	Jun-30-00	Estimate older than most recent cluster (67 days)	72	\$0.11	\$0.10
ESV	FQ 09-00	Jun-30-00	Estimate older than most recent cluster (67 days)	72	0.18	0.18
GIM	FQ 06-00	Jun-30-00	Estimate older than most recent cluster (24 days)	74	0.15	0.14
GLM	FQ 09-00	Jun-30-00	Estimate older than most recent cluster (24 days)	74	0.14	0.16
GLM	FY 12-00	Jun-30-00	Estimate older than most recent cluster (22 days)	74	0.60	0.61
GIM	FY 12-01	Jun-30-00	Estimate older than 100 days	163	1.35	1.26
GRP	FQ 06-00	Jun-30-00	Estimate 2.1SD above the mean	99	0.02	0.01
GRP	FQ 09-00	Jun-30-00	Estimate older than most recent cluster (38 days)	99	0.02	0.01
GRP	FY 12-00	Jun-30-00	Estimate older than most recent cluster (38 days)	64	0.09	0.07
GRP	FY 12-00	Jun-30-00	Estimate 2.8SD above the mean	99	0.25	0.20
GRP	FY 12-01	Jun-30-00	Estimate older than most recent cluster (38 days)	99	0.25	0.20
PGO	FQ 09-00	Jun-30-00	Estimate older than 100 days	49	0.90	0.91
PGO	FY 12-01	Jun-30-00	Estimate older than 100 days	169	0.24	0.27
CAM	FY 12-00	Jun-29-00	Estimate older than most recent cluster (24 days)	169	1.10	1.25
MDR	FY 12-01	Jun-29-00	Estimate older than most recent cluster (46 days)	63	1.61	1.58
NTG	FQ 06-00	Jun-29-00	Estimate older than 100 days	63	0.80	0.80
NTG	FQ 09-00	Jun-29-00	Estimate older than 100 days	119	0.16	0.14
RIG	FQ 06-00	Jun-29-00	Estimate older than most recent cluster (24 days)	65	0.21	0.20
RIG	FQ 09-00	Jun-29-00	Estimate older than most recent cluster (22 days)	42	0.15	0.13
RIG	FY 12-00	Jun-29-00	Estimate older than most recent cluster (24 days)	42	0.27	0.21
SCSW	FQ 05-00	Jun-29-00	Estimate older than most recent cluster (24 days)	37	0.90	0.79
SCSW	FQ 08-00	Jun-29-00	Estimate older than most recent cluster (3 days)	37	-0.11	-0.15
SESI	FY 12-01	Jun-29-00	Estimate 2.2SD above the mean	10	0.55	0.47
VTS	FY 07-01	Jun-29-00	Estimate older than 100 days	143	0.75	0.78
WFT	FQ 06-00	Jun-29-00	Estimate older than 100 days	150	0.13	0.12
WFT	FQ 09-00	Jun-29-00	Estimate older than 100 days	150	0.22	0.20
DRQ	FQ 09-00	Jun-19-00	Estimate older than 100 days	112	0.20	0.19
BHI	FQ 09-00	May-29-00	Estimate older than 100 days	133	0.15	0.14
BHI	FY 12-01	May-29-00	Estimate older than 100 days	133	1.00	1.04
GW	FY 12-01	May-10-00	Estimate older than 100 days	247	0.14	0.14
NBR	FY 12-01	May-10-00	Estimate older than 100 days	253	1.54	1.54



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FIG. 37

http://sellside.demo.starmine.com/navigate.phtml?action=analyst_notification&analyst_id=10161&estimator_id=1060&analyst_name=Sanger%2C+A

7/3/00

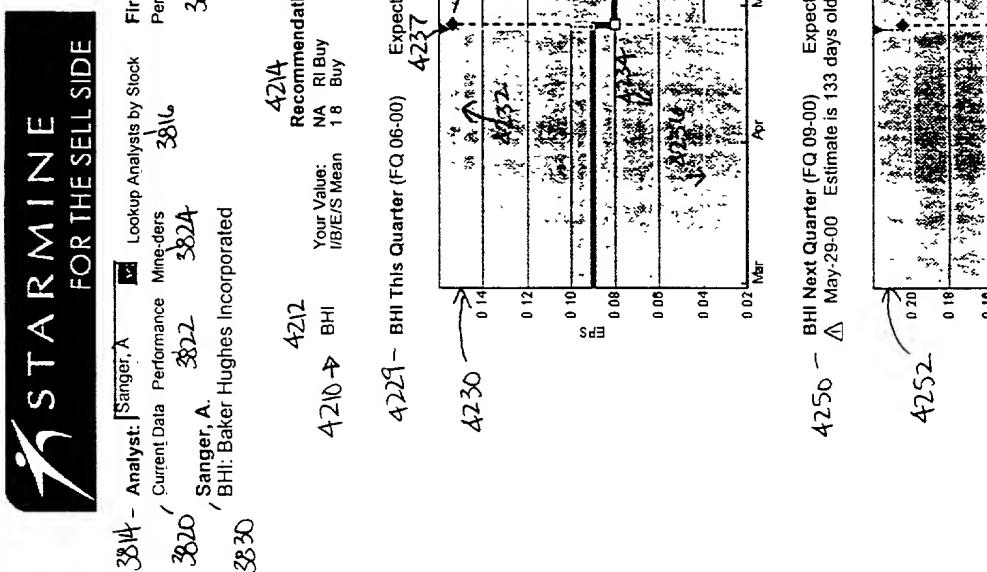
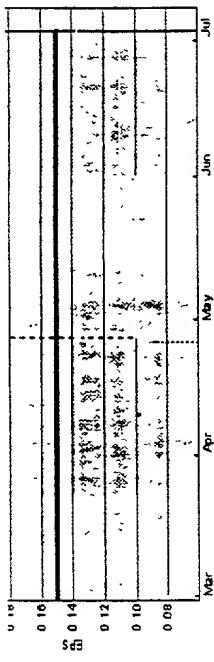


FIG. 39a

<http://sellside.de> /navigate phml?analyst_id=10161&estimator_id=1060&analyst_name=Sanger%2C+&.security_id=2265&action=analyst current data detail 7/3/00



4240 BHI This Year (FY 12-00) Expected Report: 17-Feb-01



4270 BHI Next Year (FY 12-01) Expected Report: 17-Feb-01

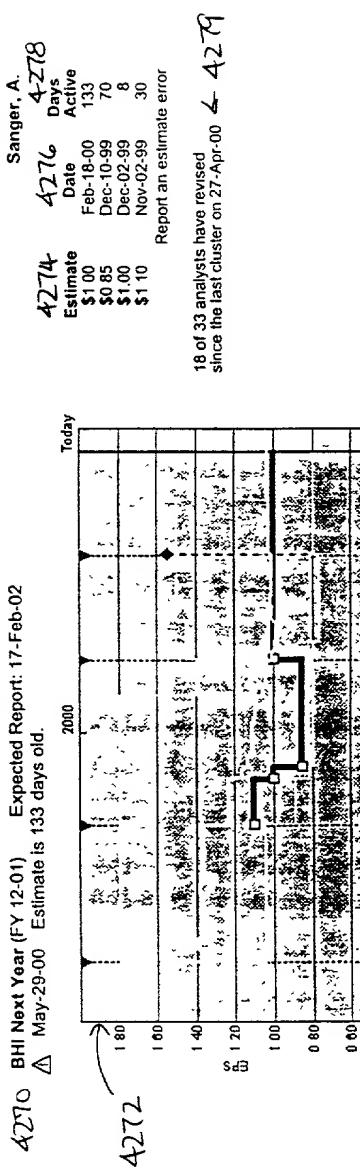


Fig. 39b



FOR THE SENIOR SIDE

3814 - Analyst: Sanger, A.	3820 - Current Data	Performance	Mine-ders	Lookup Analysis by Stock	Firmwide
		3822 /	3824	3816	Performance Mine-ders 3826 3828

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BETA
Feedback to StarMine

Performance Summary
Data Through Jun-30-00
S812

4322 Stock Picking Last 24Y 4332 Coming Soon

of 36
of 35
of 58
of 8
of 66

of 69

of 13
of 27
of 57
of 15
of 24

of 16
of 68
of 32
of 59
of 29

of 32
of 59
of 25

of 60

Page 1 of 2

<http://selfside.demo.starmine.com/navigation.htm>

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FIG. 40



3814 Analyst: Sanger, A. 3816 Lookup Analysis by Stock
3820 Current Data Performance Miners 3824 Firmwide Performance Miners
3822 3826

3830 - Sanger, A.
FLC-R&B Falcon Corp

Fiscal Quarters — Last 8 FQ 4S14
4S10 - Period Relative Accuracy
Mar-00 61 ★★★★
Dec-99 98 ★★★★★
Sep-99 100 ★★★★★
Jun-99 96 ★★★★★
Mar-99 56 ★★★★★
Dec-98 64 ★★★★★
Sep-98 54 ★★★★★
Jun-98 55 ★★★★★

Fiscal Years — Last 3 FY

Period	Relative Accuracy	Rank	Coverage	Avg. Abs. Error
Dec-99	89 ★★★★★	1 of 35	100%	\$0.22
Dec-98	55 ★★★★★	11 of 35	100%	0.38
Dec-97	45 ★★★★★	29 of 35	86%	0.12

Stock Picking

Coming Soon

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FIG. 42

http://sellside.demostarmine.com/navigate.phml?action=analyst_data&page_set=an_stock_detail&analyst_id=10161&security_id=17618&estimator_id=1060

7/3/00

STAR MINE

FOR THE SELL SIDE

3814 Analyst: Austrian, R.

Current Data Performance

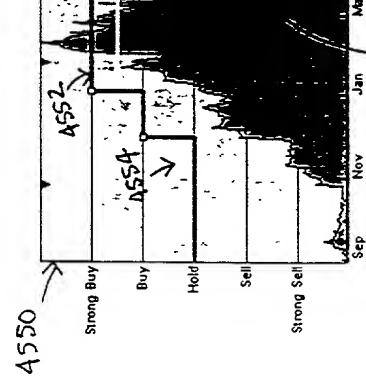
3820 Mine-ders

3822.

3824

Austrian, R.

AZPN: Aspen Technologies Inc



4550
4552
4554
Today

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F1G.43

http://sellside.demo.starmine.com/navigate.pl?uri=recommendation&analyst_id=1975&security_id=1442

8/24/00

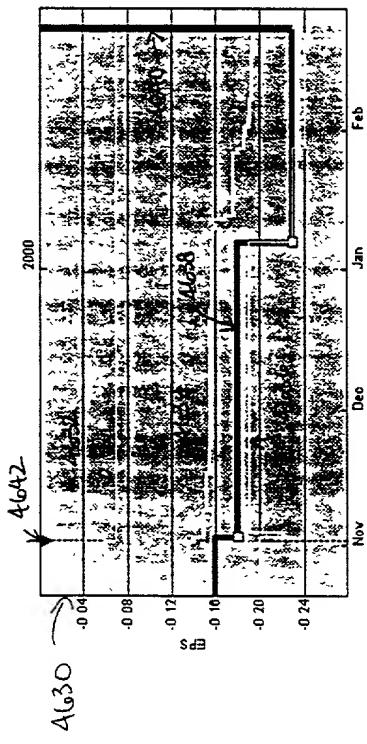


FOR THE SELL SIDE

3814 Analyst: Sanger, A **3816 Lookups:** Analysts by Stock
3820 Current Data: Performance **3822 Miners:** Firmwide
3824 FLC: R&B Falcon Corp

4610 Period End Date: FQ Dec-99

4612 Reported Date: Feb 23-00 **4614 Relative Accuracy:** 98 ★★★★
4616 Rank: 1 of 28



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3810 – Donaldson, Lufkin & Jenrette Securities

BETA

Feedback to StarMine

3812)

Performance by Period

Data Through Jun-30-00

4620

Avg. Abs. Error

4622

Actual

\$0.23

4620

Avg. Abs. Error

4622

Actual

\$0.02

4618

Coverage

100%

4616

Rank

1 of 28

4614

Relative Accuracy

98 ★★★★

4612

Reported Date

Feb 23-00

4610

Period End Date

FQ Dec-99

3816

Lookups:

Analyst

Sanger, A

3810

Analyst

Sanger, A

3820

Performance

Miners

3822

Firmwide

3824

Miners

3828

Performance

Miners

3820

Performance

Miners

3822

Firmwide

3824

Miners

3828

Performance

Miners

3820

Performance

Miners

3822

Firmwide

3824

Miners

3828

Performance

Miners

3820

Performance

Miners

3822

Firmwide

3824

Miners

3828

Performance

Miners

3820

Performance

Miners

3822

Firmwide

3824

Miners

3828

Performance

Miners

3820

Performance

Miners

3822

Firmwide

3824

Miners

3828

Performance

Miners

3820

Performance

Miners

3822

Firmwide

3824

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3828

Performance

Miners

3820

Performance

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3822

Firmwide

3824

Miners

3828

Performance

Miners

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Performance

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3828

Performance

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3820

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3822

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Miners

3828

Performance

Miners

3820

Performance

Miners

3822

Firmwide

3824

Miners

3828

Performance

Miners

3820

Performance

Miners

3822

Firmwide

3824

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3814 - Analyst: Sanger, A. Lookup Analysis by Stock
 Current Data Performance Miners Firmwide Performance Miners
 3820 3822 3824 3826 3828
 Firmwide EPS Accuracy Previous 4 Fiscal Quarters Set as default? What's this?
 3830 / EPS Accuracy 1Q 4Q 3Q 2Y 3Y 1999 2000 Stock Picking: Coming Soon

	Score	Accuracy	# of Stocks
Leach, W.	100	★★★★★	24
Sanger, A.	100	★★★★★	25
Schlesinger, P.	100	★★★★★	15
Willard, M.	100	★★★★★	12
Needham, W.	100	★★★★★	17
Morrison, S.	98	★★★★★	21
Hartman, B.	90	★★★★★	8
Fuller, J.	81	★★★★★	13
Agha, A.	80	★★★★★	10
Roth, S.	76	★★★★★	16
Higgins, J.	75	★★★★★	16
Young, W.	75	★★★★★	16
Klugman, R.	74	★★★★★	13
Hassenberg, M.	74	★★★★★	20
Dobson, J.	73	★★★★★	29
Drewry, W.	71	★★★★★	16
Ruschmeler, P.	70	★★★★★	14
McFadden, M.	70	★★★★★	1
Rooney, T.	70	★★★★★	26
Locastro, C.	70	★★★★★	17
Blair, K.	69	★★★★★	18
Dreskin, S.	69	★★★★★	10
Hopkins, B.	67	★★★★★	6
Shackleton, I.	67	★★★★★	1
Nadol, J.	66	★★★★★	7
Wilson, V.	66	★★★★★	11
Farley, J.	63	★★★★★	16
Ossad, S.	61	★★★★★	10

<http://sellside.demostarmine.com/navigate.php?ln>

FIG.45Q

7/1/00

3810 - Donaldson, Lufkin & Jenrette Securities
 BETA
 Feedback to StarMine

Performance Summary
 Data Through Jun-30-00

	Score	Accuracy	# of Stocks
Leach, W.	100	★★★★★	24
Sanger, A.	100	★★★★★	25
Schlesinger, P.	100	★★★★★	15
Willard, M.	100	★★★★★	12
Needham, W.	100	★★★★★	17
Morrison, S.	98	★★★★★	21
Hartman, B.	90	★★★★★	8
Fuller, J.	81	★★★★★	13
Agha, A.	80	★★★★★	10
Roth, S.	76	★★★★★	16
Higgins, J.	75	★★★★★	16
Young, W.	75	★★★★★	16
Klugman, R.	74	★★★★★	13
Hassenberg, M.	74	★★★★★	20
Dobson, J.	73	★★★★★	29
Drewry, W.	71	★★★★★	16
Ruschmeler, P.	70	★★★★★	14
McFadden, M.	70	★★★★★	1
Rooney, T.	70	★★★★★	26
Locastro, C.	70	★★★★★	17
Blair, K.	69	★★★★★	18
Dreskin, S.	69	★★★★★	10
Hopkins, B.	67	★★★★★	6
Shackleton, I.	67	★★★★★	1
Nadol, J.	66	★★★★★	7
Wilson, V.	66	★★★★★	11
Farley, J.	63	★★★★★	16
Ossad, S.	61	★★★★★	10

Ossad, S.	61	★★★★★	10
Looby, R.	61	★★★★★	12
Nichols, M.	60	★★★★★	12
Sujam, M.	59	★★★★★	18
Egger, B.	58	★★★★★	11
Kiggen, J.	58	★★★★★	37
Bedekar, M.	57	★★★★★	11
Bhutani, S.	56	★★★★★	1
Buck, E.	55	★★★★★	15
Hindelang, J.	54	★★★★★	26
Galvin, T.	54	★★★★★	2
McMurry, D.	53	★★★★★	5
Blount, H.	53	★★★★★	13
Nemeh, G.	53	★★★★★	23
Scott, T.	53	★★★★★	8
Passoni, S.	52	★★★★★	10
Ross, E.	50	★★★★★	3
Micciche, M.	49	★★★★★	3
Imam, H.	49	★★★★★	2
Schaeffer, P.	46	★★★★★	10
Karaoglan, A.	44	★★★★★	10
Halper, S.	44	★★★★★	22
Smith, D.	43	★★★★★	2
Blackstock, J.	42	★★★★★	14
Comeau, E.	39	★★★★★	10
Carpenter, S.	38	★★★★★	12
Sololar, J.	38	★★★★★	13
Kully, K.	37	★★★★★	15
Leibowitz, D.	37	★★★★★	2
Longley, A.	37	★★★★★	18
Cohen, D.	35	★★★★★	27
Jones, G.	28	★★★★★	1
Balter, J.	27	★★★★★	32
Orenbuch, M.	23	★★★★★	9
Bhutani, J.	21	★★★★★	1
Meyer, J.	19	★★★★★	12
Lauer, C.	17	★★★★★	21
Weinstein, E.	10	★★★★★	1
Halper, S.	10	★★★★★	2
Potamianos, P.	0	★★★★★	14
Petersik, B.	0	★★★★★	3
McCarthy, D.	0	★★★★★	19
Bradshaw, D.	0	★★★★★	20

FIG. 45b

7/3/00

StarMine: Rating Analysts and Improving Stock Market Predictions

STAR MINE
FOR THE SELL SIDE

2844 - Analyst: Select One... Lookup Analysts by Stock
Current Data Performance Mine-ders Firmwide
3820 3822 3824 3810 3826 3828
4812
Ticker:
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Page 1 of 1

STAR MINE
FOR THE SELL SIDE

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Donaldson, Lufkin & Jenrette Securities
BETA
Feedback to StarMine

[DISCLAIMER](#)

<http://sellside.demo.starmine.com/navigate.phml>

FIG. 46

7/5/00

STAR MINE FOR THE SELL SIDE

3Q14 - Analysts: Select One... Lookup Analysts by Stock
Current Data Performance Mine-ders Firmwide Performance Mine-ders

3820 / 3822 3824

AAPL: Apple Computer Incorporated

Analysts Covering this Stock in the Last 3 Years

4Q10 - EPS accuracy rankings for AAPL: 1Q 4Q 8Q 1Y 2Y 3Y 1999 2000

4Q12 / 4Q14

Coverage From May 1997 April 1996

McCarthy Rekas, B

3Q10 Donaldson, Lufkin & Jenrette Securities
BETA
Feedback to StarMine

Feedback to StarMine

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DISCLAIMER



Options

SQ12

Default startup page:

Firmwide Mine-dars

Analyst Current View for PLEASE CHOOSE...

SQ14 Data View Options:

Exclude Inactive Analysis

Submit

SQ16

Version 1.00 022

DISCLAIMER

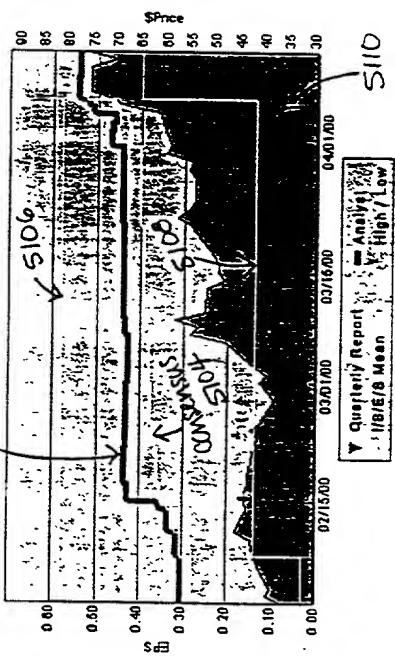
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<http://www.starmine.com/products/and.htm>

FIG. 49

8/20/00

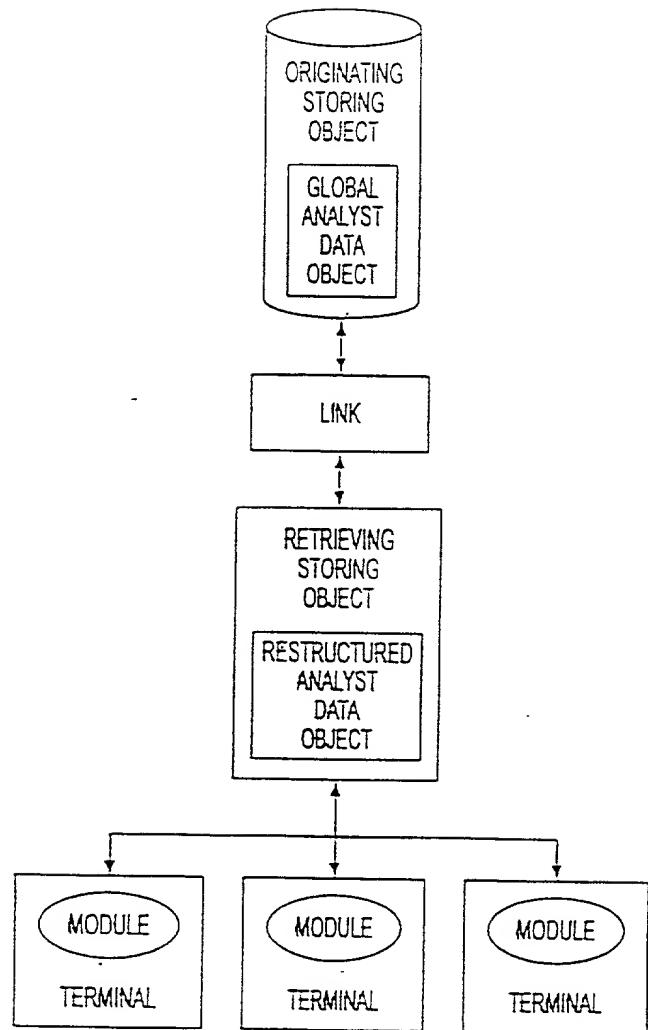


FIG.50

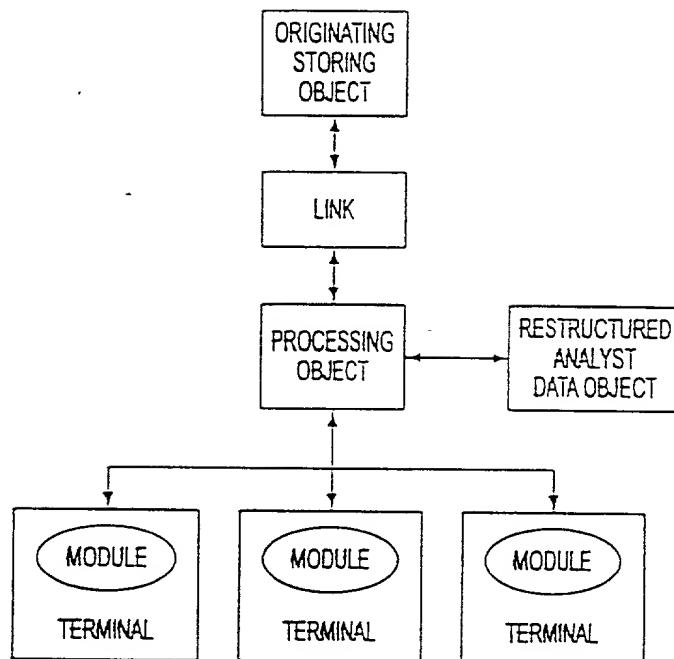


FIG. 51

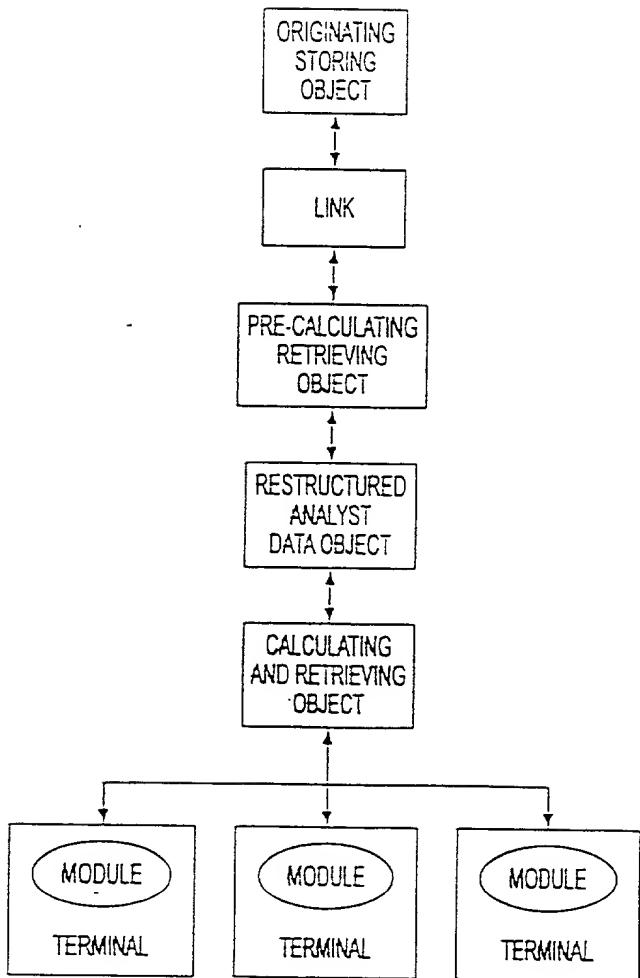


FIG.52

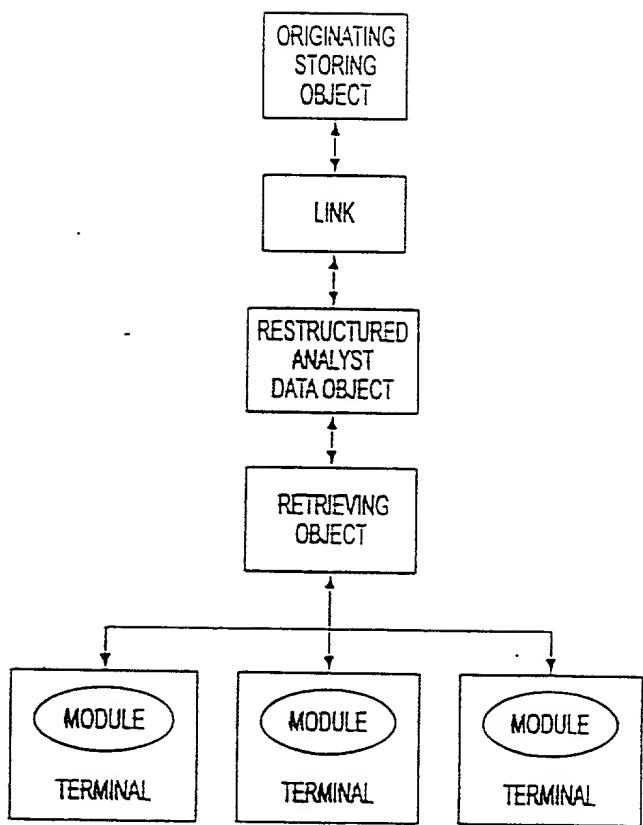


FIG.53

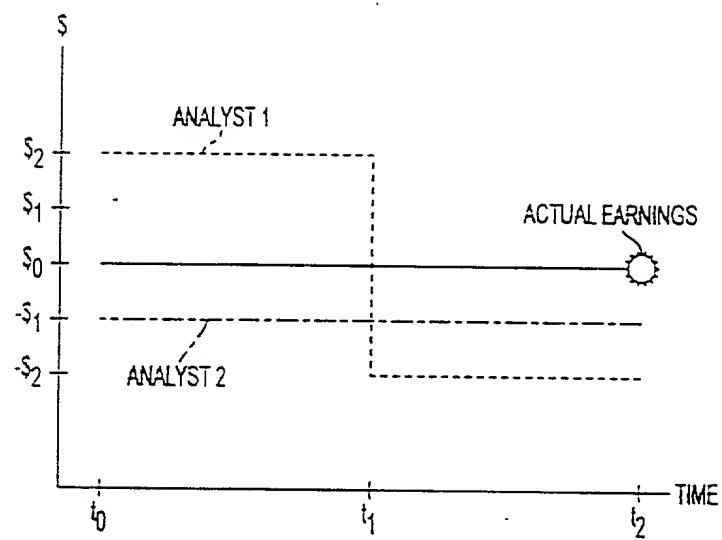


FIG. 54

FIG. 55

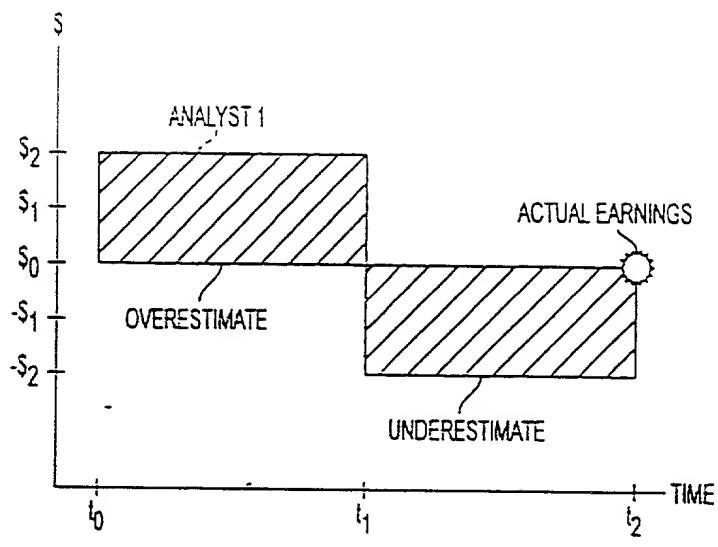


FIG. 56

